



8 June 2016

Dear Shareholder

I am pleased to extend to you an opportunity to increase your shareholding in RNI NL (**RNI**) via a Share Purchase Plan (**SPP**) as the company extends its drilling programme at Cuba (**Doolgunna Project**) and advances both the Orient Prospect (**Cashmans Project**) and the Forrest Project.

Under the SPP, which was announced to the ASX on 31 May 2016, shareholders in Australia and New Zealand will exclusively be entitled to purchase a maximum of up to \$15,000 of additional shares in the Company, or a minimum parcel of \$1,000 worth of new shares.

Shares in the SPP are being offered at a price of 1.5c per share, free of any brokerage or other transaction cost to the purchaser. This represents a 6.25% discount to the market price of RNI shares on 30 May 2016 being the last day the shares traded on ASX before the SPP was announced on 31 May 2016.

The three key project areas of Doolgunna, Cashmans and Forrest have all been the subject of methodical exploration over the past 8 months. The drill program at Cuba will be continuing in mid June 2016 and I refer you to our recent ASX announcements on this exciting area, only a few kilometres away from Sandfire's world class De Grussa gold/copper mine and close to Talisman's recent Monty discovery. Further exploration work will then take place at Orient, immediately following Heritage Clearance, and also at Forrest where we recorded the highest copper grades in the Bryah Basin outside the Doolgunna area.

I encourage you to carefully review the terms of the SPP which are set out in the SPP Offer Document and Application Form accompanying this letter.

Participation in the SPP is optional and is open exclusively to eligible shareholders who, as at 5.00pm (Perth time) on 30 May 2016 (**Record Date**), were registered as holders of fully paid ordinary RNI shares and whose address on the share register is in Australia or New Zealand.

The SPP is also being extended to eligible shareholders who are custodians for them to participate in the SPP on behalf of certain beneficiaries on the terms and conditions of the SPP.

The SPP will open on 8 June 2016 and New Shares issued under the SPP are expected to be issued on 29 June 2016 and will rank equally with all RNI shares on issue from that date. Trading in New Shares on ASX is expected to commence on 30 June 2016.

Proceeds from the SPP will be capped at \$1.5 million and RNI will scale back applications on a pro rata basis if they exceed \$1.5 million in aggregate. The SPP is fully underwritten by Somers & Partners Pty Ltd. Full details of the SPP are set out in the attached SPP Offer Document.

How to apply

The SPP opens on 8 June 2016. To participate in the SPP, you must:

- complete and return to Security Transfer Registrars Pty Ltd, by no later than **5.00pm (Perth time) on Tuesday, 21 June 2016** your Application Form, together with your cheque, bank draft or money order drawn on an Australian bank in Australian dollars; or

- pay directly by **BPAY**¹ via the internet or telephone banking (for shareholders with an eligible Australian bank account only), in accordance with the instructions contained in the SPP Offer document and Application Form, with payment to be received by Security Transfer Registrars Pty Ltd by no later than close of the SPP at **5.00pm (Perth time) on Tuesday, 21 June 2016**.

¹ ® registered to BPAY Pty Limited ABN 69 079 137 518.

The SPP does not take into account the individual investment objectives, financial situation or particular needs of any person. You should consider seeking independent advice before making a decision as to whether or not to participate in the SPP.

If you require further assistance, please call RNI's share registry, Security Transfer Registrars Pty Ltd, Monday to Friday, 8.30am – 5.30pm (Perth time) on + 61 8 9315 2333.

Yours sincerely,

MILES KENNEDY
CHAIRMAN



FULLY UNDERWRITTEN SHARE PURCHASE PLAN OFFER DOCUMENT

IMPORTANT NOTICE: The offer to purchase New Shares under this fully underwritten Share Purchase Plan (SPP) is not a recommendation to purchase shares in RNI. This document does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs. Nothing in this document, the Application Form or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the SPP.

If you are in any doubt about whether or not, or the extent that, you should participate in this SPP, you should obtain professional financial and/or taxation advice to assist you (taking into account your own financial situation, needs and objectives).

Underwriters:

Somers & Partners Pty Ltd

RNI NL ABN 77 085 806 284

34 Bagot Road Subiaco Western Australia 6008 PO Box 298 West Perth WA 6872 T +61 8 9489 9200 F +61 8 9489 9201
E general@rninl.com.au W rninl.com.au

Background

Eligible shareholders in RNI NL (**RNI**) each have the opportunity to participate in the Share Purchase Plan (**SPP**) by subscribing for up to \$15,000 of new fully paid ordinary shares in RNI (**New Shares**) at the issue price of 1.5 cents (\$0.015) (**SPP Issue Price**) for each New Share without incurring brokerage or other transaction costs. Details of the SPP and how to participate are set out below.

RNI is seeking to raise up to \$1.5 million under the SPP and will scale back applications on a pro rata basis if they exceed \$1.5 million in aggregate.

Underwriting and Placement

The SPP is fully underwritten by Somers & Partners Pty Ltd (**Somers**) (AFSL 403684) (**Underwriter**) to an amount of \$1,500,000 (**Underwritten Amount**) under an underwriting agreement with RNI (**Underwriting Agreement**). If applications are not received from Eligible Shareholders for the Underwritten Amount, RNI will place to nominees of the Underwriter any New Shares that have not been applied for by Eligible Shareholders up to the Underwritten Amount (**Shortfall Shares**). The terms of the Underwriting Agreement govern the underwriting of the SPP.

The Underwriter has advanced \$300,000 to RNI and it has been agreed that this will be applied firstly towards payment for the placement of Shortfall Shares, if any, pursuant to the Underwriting Agreement and that any balance of the \$300,000 remaining after any payment for Shortfall Shares will be applied in payment for the issue of Shares under a private placement (**Share Placement**) to nominees of the Underwriter at the same issue price of 1.5 cents (\$0.015) per Share as the SPP Share Price.

Ranking

All New Shares issued under the SPP and Share Placement will rank equally in all respects with existing fully paid ordinary shares in RNI (**Shares**).

Indicative key dates

Event	Date
Record Date	5.00pm (Perth time) Monday, 30 May 2016
Announcement of SPP	Tuesday, 31 May 2016
Despatch of SPP Offer Document	Wednesday, 8 June 2016
Offer opens	Wednesday, 8 June 2016
Offer closes	5.00pm (Perth time) Tuesday, 21 June 2016
Notification of Shortfall	Monday, 27 June 2016
Issue date	Wednesday, 29 June 2016
Shortfall Shares settlement date	Wednesday, 29 June 2016
Dispatch of holding statements and expected quotation of New Shares	Thursday, 30 June 2016

Note: This timetable is indicative only. RNI reserves the right, subject to the ASX Listing Rules, the Corporations Act and the Underwriting Agreement, to alter these key dates at its discretion and without notice, including without limitation to close the SPP early.

Who is an Eligible Shareholder?

You are eligible to participate in the SPP (an **Eligible Shareholder**) if you were a registered holder of Shares at 5.00pm (Perth time) on 30 May 2016 (the **Record Date**) with an address on the share

register in Australia or New Zealand, provided that you are not in the United States, or a U.S. Person (as defined below), or acting for the account or benefit of a U.S. Person, subject to the terms and conditions of the SPP. RNI has determined that it is not practical for holders of Shares with addresses on the share register in other jurisdictions to participate in the SPP. (See "*Foreign securities restrictions*" below for more information on restrictions on participation.)

The Directors of RNI who are Eligible Shareholders are entitled to participate in the SPP.

The offer under the SPP is non-renounceable, which means Eligible Shareholders may not transfer their right to apply for New Shares under the SPP to anyone.

How much can Eligible Shareholders apply for under the SPP?

Each Eligible Shareholder may participate in the SPP for a minimum of \$1,000 up to a maximum aggregate of \$15,000 (subject to scale back) only in the set amounts specified below (see: "*How to apply for New Shares under the SPP*").

The following rules apply to participation by Eligible Shareholders in the SPP:

Single holders – If you are the registered holder of Shares and you receive more than one offer under the SPP (for example, due to multiple registered holdings, including joint holdings), you may only apply for up to \$15,000 of New Shares in total.

Joint holders – If you are recorded with one or more other persons as the joint holder of Shares, that joint holding is considered to be a single registered holding for the purpose of the SPP and a certification given by any of the joint holders is taken to be a certification given by all of them. A joint holder who receives more than one SPP due to multiple registered holdings (including both sole and joint holdings), may only apply for up to \$15,000 of New Shares in total.

Custodians – The SPP also enables Eligible Shareholders who hold Shares as a "custodian" to participate in the SPP on behalf of each beneficiary on whose behalf the custodian is holding Shares up to a maximum amount of \$15,000 of New Shares for each beneficiary.

If you are an Eligible Shareholder who holds Shares as a custodian, trustee or nominee (within the definition of 'custodian' in ASIC Class Order 09/425 and any relevant applicable ASIC relief) (**Custodian**) on behalf of another one or more persons (each a **Beneficiary**) the offer under the SPP is made to you and you have the discretion whether to extend the offer to the Beneficiaries on whose behalf you hold Shares. You may subscribe a maximum of \$15,000 in applying for New Shares for each Beneficiary on whose behalf you hold Shares, subject to providing RNI with a duly completed and signed notice in writing (**Custodian Certificate**) certifying to RNI the matters required by ASIC Class Order 09/425, Condition 9 to be certified in a Custodian Certificate.

Custodians wishing to participate on behalf of one or more Beneficiaries must submit a Custodian Certificate to RNI. If you are a Custodian and did not receive a Custodian Certificate, please contact RNI's share registry, Security Transfer Registrars Pty Ltd (**Share Registry**), to obtain further information on how to apply and the form of certification to be given to RNI. **Do not return the enclosed Application Form if you wish to apply as a Custodian.**

Eligible Shareholders who hold Shares in the capacity of a trustee or a nominee (or in another capacity) for another person but who are not a Custodian (as defined above) cannot participate for beneficiaries in the manner outlined above. In that case, the rules for multiple "Single holders" (above) apply.

Custodians and other registered holders who are acting on behalf of persons who are U.S. Persons (as defined below – See "*Foreign securities restrictions*") (**U.S. Persons**) or persons in any other country outside Australia or New Zealand (a) must not distribute any documents relating to the SPP to any U.S. Persons or to any person in the United States or in any other country outside Australia and New Zealand or (b) purport to exercise rights under the this SPP offer on behalf of any U.S. Person or any person whose address is outside Australia or New Zealand.

See "Foreign securities restrictions" below for more information on restrictions on participation.

How to apply for New Shares under the SPP

The SPP opens on 8 June 2016 and under the SPP you may apply for New Shares up to the maximum of \$15,000 (subject to any scale back) only in one of the following amounts (**Permitted Subscription Amount**):

TABLE 1

Permitted Subscription Amount	\$1,000	\$2,000	\$5,000	\$10,000	\$15,000
Number of New Shares ¹	66,667	133,334	333,334	666,667	1,000,000

¹ Note: Fractional entitlements to New Shares have been rounded up to the next whole number of New Shares

If you are an Eligible Shareholder and wish to apply for New Shares under the SPP, you can either:

- complete the enclosed Application Form and return it together with your cheque, bank draft or money order made payable to "RNI NL" and crossed "Not Negotiable" drawn on an Australian bank and in Australian dollars, to the Share Registry (where posting from overseas, Eligible Shareholders will need to affix the appropriate postage stamp) **so that your application and payment are received by the Share Registry no later than 5.00pm (Perth time) on 21 June 2016;** or
- for shareholders with an Australian bank account, make a BPAY payment on the internet or by telephone banking by using the personalised customer reference number shown on your Application Form which is required to identify your holding. If you make your payment using BPAY, you do not need to return your Application Form, but are taken to make the certifications and representations described in this SPP Offer Document and on the Application Form. **If applying by BPAY, you need to ensure your payment is received by the Share Registry by no later than 5.00pm (Perth time) on 21 June 2016.** Applicants should be aware that their own financial institution may implement early cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit. **It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by the Share Registry by 5.00pm (Perth time) on 21 June 2016.**

Custodians wishing to apply on behalf of one or more Participating Beneficiaries should contact the Share Registry for more details (see below for contact details for the Share Registry). If you wish to apply as a Custodian, an alternative form will be provided if requested by you for this purpose.

Applicants should not forward cash. Receipts for payment will not be issued.

Applications and payments must be received by 5.00pm (Perth time) on 21 June 2016. Applications and payments received after that time will not be accepted.

Applications may only be made for a Permitted Subscription Amount. If the amount of the cheque, bank draft or money order tendered with your Application Form or your BPAY payment is:

- less than \$1,000 – RNI will not allot any New Shares to you and will refund your application money to you;

- greater than \$15,000 – subject to scale back, RNI will allot \$15,000 of New Shares to you at the SPP Issue Price and will refund the excess application money to you; or
- for an amount between \$1,000 and \$15,000 that is not one of the Permitted Subscription Amounts – subject to scale back, RNI will allot to you the number of New Shares that would have been allotted had you applied for the Permitted Subscription Amount that is nearest to but less than the amount of your payment, and will refund the excess application money to you.

If you tender payment by cheque and your cheque does not clear, your application will not be accepted and you agree to be responsible for any dishonour fees or other costs incurred. If your cheque is dishonoured, it will not be re-presented and notice of that dishonour will not be given to you by RNI.

If your Application Form is incomplete, contains errors or is otherwise invalid or defective, RNI may, in its sole discretion, accept, reject, correct or amend your application, issue such number of New Shares to you as it determines, refund your application money, or take any combination of these actions.

Any application monies refunded by RNI will be paid to you by cheque or such other payment method as determined by RNI in its absolute discretion in Australian currency shortly after the allotment of New Shares under the SPP. No interest will be paid to applicants on any refunded money.

Applications and payments under the SPP may not be withdrawn once they have been received by RNI. Application money will not bear interest as against RNI under any circumstances. Please read the enclosed SPP Application Form for further details of how to apply for New Shares under the SPP.

Participation is optional

Participation in the SPP is entirely optional (subject to the eligibility criteria set out in this document). If you do not wish to participate in the SPP, you do not need to do anything.

The offer to acquire New Shares is not a recommendation. If you are in any doubt about the SPP, whether you should participate in it or how participation will affect you, you should consider seeking independent financial and taxation advice before making a decision as to whether or not to apply for New Shares under the SPP. RNI also suggests you monitor the RNI Share price, which can be found on the ASX website at www.asx.com.au (ASX code: RNI) and in the financial and business sections of major Australian metropolitan newspapers.

Applications may be scaled back

RNI is seeking to raise up to \$1.5 million under the SPP. Proceeds from the SPP will be capped at \$1.5 million and RNI will scale back applications on a pro rata basis if they exceed \$1.5 million in aggregate.

If there is a scale back the number of New Shares that you receive will be less than the number of New Shares you would have received if your application had not been scaled back. If a scale back produces a fractional number of New Shares when applied to your application, the number of New Shares you will be allocated will be rounded up to the nearest whole number of New Shares.

In the event of a scale back, the difference between the application monies received, and the number of New Shares allocated to you multiplied by the SPP Issue Price, will be refunded to you.

Issue price

Under the SPP, Eligible Shareholders have an opportunity to subscribe up to \$15,000 for New Shares at the SPP Issue Price of 1.5 cents (\$0.015) per New Share in one of the Permitted Subscription Amounts.

The current Share price can be obtained from the ASX website at www.asx.com.au (ASX code: RNI) and is listed in the financial and business sections of major daily newspapers circulated in Australia.

The SPP Issue Price of 1.5c per New Share represents a discount of:

1. 6.25% to the closing price of Shares on 30 May 2016, being the last day that Shares were traded on ASX before the SPP was announced; and
2. 5.92% to the 5 day volume weighted average price of Shares on ASX before 31 May 2016, being the day the SPP was announced.

You agree to pay the SPP Issue Price for each New Share issued to you under the SPP.

You should note that RNI's Share price may rise or fall between the date of this SPP Offer Document and the date the New Shares are issued to you under the SPP. This means that SPP Issue Price you pay for each New Share pursuant to this SPP Offer Document may be either higher or lower than the RNI Share price at the date of this SPP Offer Document or at the date the New Shares are issued to you under the SPP. Accordingly, by applying for New Shares under the SPP you are accepting the risk that, up to or after the Issue Date, you may be able to buy Shares in RNI at a lower price than the SPP Issue Price.

Calculation of the number of New Shares to be issued to you

If you apply for New Shares, you will apply for a particular amount of money, instead of a particular number of New Shares. In the absence of a scale back (or any of the circumstances specified under "*How to apply for New Shares under the SPP*"), the number of New Shares to be issued to you for the particular Permitted Subscription Amount paid by you as application money under the SPP will be the number of New Shares specified in Table 1 above in respect of that particular Permitted Subscription Amount.

If there is a scale back, the number of New Shares you will receive will be calculated by dividing the reduced amount of your application moneys (after application of the scale back) by the SPP Issue Price, with any resulting fractions of a New Share being rounded up to the nearest whole number of New Shares.

Allotment and trading dates

New Shares are expected to be allotted under the SPP on 29 June 2016 and are expected to commence trading on ASX on 30 June 2016.

RNI expects to dispatch a confirmation of allotment in respect of any New Shares allotted to you under the SPP on 30 June 2016. You should confirm your holding before trading in any New Shares you believe have been allotted to you under the SPP.

Risk

Subscription for New Shares is a speculative investment and the market price of RNI Shares may change between the date you apply for New Shares and the date those New Shares are issued to you. Importantly, as noted above, there is a risk that during the period between the date you apply for New Shares and the date the New Shares are issued to you, the price at which Shares are traded on the ASX may be less than the SPP Issue Price. (Please refer to the information under "Offer price" above in relation to possible fluctuations in RNI's Share price.)

This document is not a prospectus or product disclosure statement, and has not been lodged with ASIC. The issue of a prospectus or product disclosure statement is not required for the purposes of the SPP. This document does not contain the types of disclosure required to be contained in a prospectus or product disclosure statement. You must rely on your own knowledge of RNI, previous disclosures made by RNI to the ASX (including disclosure regarding the risks of making an

investment in RNI) and, if necessary, consult your professional adviser when deciding whether or not to participate in the SPP.

Foreign securities restrictions

RNI has determined that it is not practical for holders of RNI Shares with addresses on the share register in jurisdictions other than Australia or New Zealand to participate in the SPP.

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any jurisdiction in which such an offer would be illegal and this document may not be released or distributed in any country other than Australia and New Zealand.

In particular, the New Shares to be issued under this SPP have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the **U.S. Securities Act**), or the securities laws of any state or other jurisdiction of the United States.

In order to comply with relevant securities laws, the New Shares to be issued under this SPP may not be offered, sold, re-sold or otherwise transferred to shareholders located in the "United States" or to shareholders who are, or who are acting for the account or benefit of, "U.S. persons". As used herein, the terms "United States" and "U.S. persons" are as defined in Regulation S under the U.S. Securities Act (**United States** and **U.S. Person**, respectively) except in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

Because of these legal restrictions, you must not send copies of this document or any other material relating to the SPP to any person in the United States or who is, or is acting for the account or benefit of, a U.S. Person.

You may not submit any completed Application Forms for any person in the United States or who is, or is acting for the account or benefit of, a U.S. Person. Failure to comply with these restrictions may result in violations of applicable securities laws.

Acknowledgements

By making payment (including through BPAY) or returning an Application Form or Custodian Certificate, you certify, acknowledge, warrant and represent as true, correct and not misleading to RNI that:

- you have read and accepted the terms and conditions in this SPP Offer Document in full;
- you declare that all details and statements in your application are true and complete and not misleading;
- your application, on the terms and conditions of the SPP set out in this SPP Offer Document (including the Application Form and Custodian Certificate), will be irrevocable and unconditional (that is, it cannot be withdrawn);
- as at 5.00pm (Perth time) on 30 May 2016, you were recorded on RNI's Share register as being a registered holder of Shares and having an address in Australia and New Zealand;
- if you have a registered address in New Zealand, you continue to hold Shares as at opening of the SPP on 8 June 2016;
- you, and each person for whose account or benefit you are acting, are not in the United States and are not a U.S. Person, or acting for the account or benefit of a U.S. Person;
- you acknowledge that the New Shares have not, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the New Shares may not be offered, sold or otherwise transferred except

-
- in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.
- you represent that you have not, and you agree that you will not, send any materials relating to the SPP to any person in the United States or to any person who is, or is acting for the account or benefit of, a U.S. Person;
 - if you are applying on your own behalf (and not as a Custodian):
 - the total of the application price for the following does not exceed \$15,000:
 - the New Shares the subject of the application; and
 - any other New Shares issued to you under the SPP or any similar arrangement in the 12 months before the application (Note: RNI has not conducted a similar arrangement in the previous 12 months); and
 - any other New Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and
 - any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on their behalf under an arrangement similar to the SPP (Note: RNI has not conducted a similar arrangement in the previous 12 months);
 - if you are a Custodian and are applying on behalf of one or more Beneficiaries on whose behalf you hold Shares:
 - you are custodian (as that term is defined in ASIC Class Order 09/425);
 - you held Shares on behalf of one or more beneficiaries as at 5.00pm (Perth time) on 30 May 2016, who have subsequently instructed you to apply for New Shares on their behalf under the SPP;
 - there are no participating Beneficiaries in respect of which the total of the application price for the following exceeds \$15,000:
 - the New Shares applied for by you on their behalf under the SPP; and
 - any other Shares issued to you in the 12 months before the application as a result of an instruction given by them to you to apply for Shares on their behalf under an arrangement similar to the SPP (Note: RNI has not conducted a similar arrangement in the previous 12 months); and
 - you certify the additional matters or provide the additional information as might be required under or desirable as a result of any ASIC relief in relation to the SPP as advised to you by RNI or the Share Registry before close of the SPP;
 - you may be offered New Shares pursuant to the SPP in accordance with all applicable laws, and any acceptance by you on your own behalf or in respect of any person for which you are acting complies with all applicable laws;
 - you accept the risk associated with any refund that may be dispatched to you by cheque or other payment method to your address shown on RNI's register;
 - you are responsible for any dishonour fees or other costs RNI may incur in presenting a cheque for payment which is dishonoured;

- you agree to be bound by the provisions of the constitution of RNI (as amended and as they may be amended from time to time in the future);
- you authorise RNI and their affiliates, officers and representatives to do anything on your behalf necessary for New Shares to be issued to you in accordance with these terms and conditions;
- you authorise RNI (and its officers and agents) to correct minor or easily rectified errors in, or omissions from, your application and to complete the application by the insertion of any missing minor detail; and
- RNI may at any time irrevocably determine that your application is valid in accordance with these terms and conditions, even if the application is incomplete, contains errors or is otherwise defective.

Dispute Resolution, Variations and Waivers

RNI may make determinations in any manner it thinks fit, including in relation to any difficulties, anomalies or disputes which may arise in connection with, or by reason of the operation and implementation of the SPP, whether generally or in relation to any participant or application. Any determinations by RNI will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates.

RNI reserves the right, in its sole discretion, to waive strict compliance with any provision of these terms and conditions, to amend or vary these terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all shareholders even where RNI does not notify you of that event.

RNI's rights may be exercised its board of Directors or any delegate of the board.

Additional information

This offer of New Shares under the SPP is made in accordance with ASIC Class Order 09/425 and, or, any amending or further applicable modifications of the Corporations Act by ASIC. As a consequence, RNI is relieved from the requirement to prepare a prospectus for the offer of New Shares under the SPP.

Once submitted, applications for New Shares under the SPP cannot be withdrawn or altered.

RNI reserves the right not to issue New Shares or to issue New Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian applying on behalf of its Beneficiaries) if RNI believes that the issue of those New Shares would contravene any law or the ASX Listing Rules.

If the SPP is terminated before the issue of New Shares, all application monies will be refunded. No interest will be paid on any money refunded to you.

All amounts are in Australian dollars, unless otherwise stated.

The SPP is governed by the law in force in Western Australia. By applying for New Shares under the SPP, you submit to the non-exclusive jurisdiction of the courts of Western Australia.

Further information

If you have any questions in respect of the SPP, please call RNI's share registry, Security Transfer Registrars Pty Ltd, Monday to Friday, 8.30am – 5.30pm (Perth time) on + 61 8 9315 2333

This page has been left blank intentionally.