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## SHARE PURCHASE PLAN OFFER EXTENDED

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**Resource and Investment NL (ASX: RNI) (RNI or the Company)** advises that the closing date for the Company's Share Purchase Plan (SPP) Offer has been extended to 5.00pm (Perth time) on Friday 30 May 2014.

The SPP entitles eligible shareholders to purchase up to \$15,000 worth of fully paid ordinary shares in the Company at an issue price of 7.5 cents per share.

As mentioned in the Company's Section 708A Notice announced to the ASX on 5 May 2014, the Company is awaiting laboratory assay results from recent diamond drilling at the Forrest-Gimp copper-gold discovery and has received requests from a number of shareholders for additional time to assess the SPP Offer. Consequently, the closing date has been extended to give eligible shareholders additional time to consider and take advantage of the SPP Offer. Shareholders will be kept informed of Company developments during the extended period.

The revised timetable for the SPP is as follows:

<b>Event</b>	<b>Date</b>
Closing date for acceptances (Closing Date)	5.00pm (Perth time) 30 May 2014
Allotment Date	4 June 2014
Trading Date	5 June 2014
Dispatch of new holding statements to shareholders	6 June 2014

These dates are indicative only. The Company reserves the right to further vary these dates.

Any eligible shareholder who has not received the relevant SPP Offer documentation can call the Company on +61 8 9489 9200 and the Company will arrange for the replacement documents to be issued.

For further information, contact:

**MILES KENNEDY**  
**CHAIRMAN**

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