



SHARE PURCHASE PLAN – CLEANSING NOTICE

RNI NL (ASX: RNI) (the Company) is pleased to announce that the Company will make offers to issue ordinary shares (Shares) in the Company to eligible shareholders under a Share Purchase Plan, without disclosure in accordance with ASIC Class Order (CO 09/425), at a price of 1.5 cents per Share to raise a minimum (before costs) of \$1.5 million (Share Purchase Plan) to enable the Company to expand the current drilling program.

A copy of the Share Purchase Plan offer document and application form will be separately lodged with ASX later today.

The Company gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (the **Act**); and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act)

For and on behalf of the Board;

DAVID MORGAN
CHIEF EXECUTIVE OFFICER