



12 April 2011

Company Announcements Office  
Australian Securities Exchange

**RESOURCE AND INVESTMENT NL (ASX: RNI)  
SECTION 708A NOTICE**

Resource and Investment NL (**RNI**) has today allotted 4,500,000 ordinary shares (**the Shares**) at \$1.00 per share to sophisticated and professional investors pursuant to an equity placement previously announced to the market on 6 April 2011.

As required under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), RNI gives notice that:

- on 12 April 2011 RNI issued 4,500,000 Shares under a placement without disclosure under Part 6D.2 of the Corporations Act;
- as at today's date, RNI has complied with the provisions of Chapter 2M of the Corporations Act as they apply to RNI;
- as at today's date, RNI has complied with section 674 of the Corporations Act.

There is no excluded information as at the date of this notice for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Jean Mathie  
**COMPANY SECRETARY**