



ASX Announcement

17 May 2013

NOTIFICATION OF EXPIRY OF LISTED OPTIONS

Resource and Investment NL (ASX: RNI) advises that the attached letter has been sent to holders of Resource and Investment NL listed options as notification of the expiry of their options on 31 May 2013.

For further information, contact:

MARK CLEMENTS
COMPANY SECRETARY

Tel: +61-8 9489 9200



REGISTERED OFFICE
RESOURCE AND INVESTMENT NL
34 BAGOT ROAD
SUBIACO WA 6008

SHARE REGISTRY
Security Transfer Registrars Pty Ltd
All Correspondence to: PO BOX 535, APPLECROSS WA 6953
Tel (08) 9315 2333 Fax (08) 9315 2233
Email: registrar@securitytransfer.com.au

16 May 2013

Dear Option Holder

**YOUR OPTIONS TO ACQUIRE RESOURCE AND INVESTMENT NL SHARES AT \$0.60 PER SHARE
EXPIRE ON 31 MAY 2013**

We are writing to you as a registered holder of options (ASX: RNIO) in Resource and Investment NL to remind you that the options will expire at 5:00pm (WST) on 31 May 2013.

Your option holding may be exercised in **whole or in part** by payment of \$0.60 for each option by no later than 31 May 2013. If payment is not received by 5:00pm (WST) on 31 May 2013 the options will lapse and all rights under the options will cease at that time.

The courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before 5.00pm (WST) on 31 May 2013.
- b) Sell your options. Quotation of the options will cease at the close of trading on 24 May 2013.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options they will expire on 31 May 2013 and your right to subscribe for ordinary shares in Resource and Investment NL at \$0.60 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in Resource and Investment NL on ASX was 9.1 cents on 15 May 2013, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was 18.5 cents on 18 March 2013; and
- the lowest market sale price of ordinary shares on ASX was 8.7 cents on 10 May 2013.

If you wish to exercise your options you must complete your "Notice of Exercise of Options" form accompanying this notice and forward it together with payment of \$0.60 per option exercised to be received no later than 5:00pm (WST) on **31 May 2013** to the Company's share registry, being:

Security Transfer Registrars Pty Ltd
PO Box 535
APPLECROSS WA 6953

OR

Security Transfer Registrars Pty Ltd
770 Canning Highway
APPLECROSS WA 6153

If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully,

Mark Clements
COMPANY SECRETARY

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:
34 BAGOT ROAD
SUBIACO WA 6008

RESOURCE AND INVESTMENT NL

ABN: 77 085 806 284

SHARE REGISTRY:
Security Transfer Registrars Pty Ltd
All Correspondence to:
PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

ASX Code:

Holder Number:

Number of Options:

Amount Payable:

NOTICE OF EXERCISE OF OPTIONS EXPIRING 31/05/13 @ \$0.60 EACH

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

NUMBER OF NEW ORDINARY FULLY PAID SHARES	AMOUNT ENCLOSED @ \$0.60 PER SHARE
<input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

My/Our contact details in case of enquiries are:


NAME

TELEPHONE NUMBER ()

EMAIL ADDRESS

@

PAYMENT INFORMATION

 Biller Code: 159483
Ref:

 **CHEQUE/MONEY ORDER**

All cheques (expressed in Australian currency) are to be made payable to Resource and Investment NL and crossed "Not Negotiable".

Do not forward cash as receipts will not be issued.

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

BPAY® this payment via internet or phone banking.
Your **BPAY®** reference number is unique to this offer and is not to be used for any other offer.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the closing date of the offer. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the closing date. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.

REGISTRY DATE STAMP

E & O.E.

Individual or Securityholder 1
Sole Director & Company Secretary

Securityholder 2
Director/Company Secretary

Securityholder 3
Director