



ASX Announcement

9 December 2016

ENTITLEMENTS OFFER– NOTIFICATION OF FINAL APPLICATIONS

RNI NL (ASX: RNI) is pleased to advise that it has received valid acceptances for 28,821,935 fully-paid ordinary shares (**Shares**) from eligible shareholders pursuant to the Entitlements Offer (**Offer Shares**) and applications for an additional 22,123,668 Shares (**Shortfall Shares**) representing total applications of 50,945,603 Shares, raising \$611,347 before costs. The issue of Shares is expected to occur on or before 12 December 2016.

The Board thanks shareholders for their support of the Entitlements Offer.

The shortfall under the Entitlements Offer is 73,691,772 Shares and will be issued in accordance with the underwriting agreement with Somers and Partners Pty Ltd (**Somers**), including subscription by certain Directors of RNI and InvestMet Limited (or its nominees) pursuant to sub-underwriting agreements with Somers as announced on 14 November 2016.

For and on behalf of the Board.

DEBBIE FULLARTON
EXECUTIVE DIRECTOR