



Notification of Consolidation/Split

Announcement Summary

Entity name

RNI NL.

Applicable security for the reorganisation

RNI	ORDINARY FULLY PAID
RNIAA	OPTION EXPIRING 15-SEP-2017 EX 25C
RNIAB	OPTION EXPIRING 08-OCT-2019 EX 26C
RNIAK	OPTION EXPIRING 09-NOV-2017 EX 60C
RNIAT	OPTION EXPIRING 31-JAN-2018 EX 3C
RNIAO	OPTION EXPIRING 13-MAR-2017 EX 35C
RNIAS	OPTION EXPIRING 03-OCT-2018 EX 12C

Announcement Type

New Announcement

Date of this announcement

Friday February 17, 2017

Reorganisation type

Security consolidation

Effective Date

Monday March 20, 2017

Record Date

Tuesday March 21, 2017

Issue Date

Tuesday March 28, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

RNI NL.

1.2 *Registered Number Type

ACN

Registration Number

085806284

1.3 *ASX issuer code

RNI



1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday February 17, 2017

1.6 *Securities affected by the reorganisation

RNI	ORDINARY FULLY PAID
RNIAA	OPTION EXPIRING 15-SEP-2017 EX 25C
RNIAB	OPTION EXPIRING 08-OCT-2019 EX 26C
RNIAK	OPTION EXPIRING 09-NOV-2017 EX 60C
RNIAT	OPTION EXPIRING 31-JAN-2018 EX 3C
RNIAO	OPTION EXPIRING 13-MAR-2017 EX 35C
RNIAS	OPTION EXPIRING 03-OCT-2018 EX 12C

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday March 16, 2017	Actual	
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday March 21, 2017

3.2 Date of +security holder meeting

Thursday March 16, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday March 17, 2017



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday March 20, 2017

3.5 Record date

Tuesday March 21, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday March 22, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday March 28, 2017

3.8 Trading starts on a normal T+2 basis

Wednesday March 29, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday March 31, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code RNI	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,559,750,573	Number on issue after reorganisation 311,950,115	Estimate/Actual Actual



*ASX +Security Code RNIAA	*ASX +Security Description OPTION EXPIRING 15-SEP-2017 EX 25C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 3,000,000	Number on issue after reorganisation 600,000	Estimate/Actual Actual
*ASX +Security Code RNIAB	*ASX +Security Description OPTION EXPIRING 08-OCT-2019 EX 26C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 12,500,000	Number on issue after reorganisation 2,500,000	Estimate/Actual Actual
*ASX +Security Code RNIAK	*ASX +Security Description OPTION EXPIRING 09-NOV-2017 EX 60C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 1,500,000	Number on issue after reorganisation 300,000	Estimate/Actual Actual
*ASX +Security Code RNIAT	*ASX +Security Description OPTION EXPIRING 31-JAN-2018 EX 3C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 3,000,000	Number on issue after reorganisation 600,000	Estimate/Actual Actual
*ASX +Security Code RNIAO	*ASX +Security Description OPTION EXPIRING 13-MAR-2017 EX 35C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 4,000,000	Number on issue after reorganisation 800,000	Estimate/Actual Actual
*ASX +Security Code RNIAS	*ASX +Security Description OPTION EXPIRING 03-OCT-2018 EX 12C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 7,400,000	Number on issue after reorganisation 1,480,000	Estimate/Actual Actual

5.2 *Exercise price of options



*ASX +Security Code RNIAA	*ASX +Security Description OPTION EXPIRING 15-SEP-2017 EX 25C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.25000000	Exercise price after reorganisation 1.25000000
*ASX +Security Code RNIAB	*ASX +Security Description OPTION EXPIRING 08-OCT-2019 EX 26C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.26000000	Exercise price after reorganisation 1.30000000
*ASX +Security Code RNIAC	*ASX +Security Description OPTION EXPIRING 09-NOV-2017 EX 60C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.60000000	Exercise price after reorganisation 3.00000000
*ASX +Security Code RNIAT	*ASX +Security Description OPTION EXPIRING 31-JAN-2018 EX 3C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.03000000	Exercise price after reorganisation 0.15000000
*ASX +Security Code RNIAO	*ASX +Security Description OPTION EXPIRING 13-MAR-2017 EX 35C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.35000000	Exercise price after reorganisation 1.75000000
*ASX +Security Code RNIAS	*ASX +Security Description OPTION EXPIRING 03-OCT-2018 EX 12C	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.12000000	Exercise price after reorganisation 0.60000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**

